Dated: October 28, 2025

| | |
|---|---|
| **The Listing Department,**<br>**The National Stock Exchange of India Ltd.,**<br>"Exchange Plaza",<br>Bandra Kurla Complex, Bandra (East),<br>Mumbai – 400051<br>Scrip Symbol: TCIEXP | **The Listing Department,**<br>**BSE Ltd.,**<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street<br>Mumbai – 400001<br>Scrip Code:540212 |

**Sub: Share Reconciliation Audit Report for the quarter ended September 30, 2025**

**Dear Sir/Madam,**

As required under the provisions of Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed herewith Share Reconciliation Audit Report issued for the quarter ended September 30, 2025, duly signed by Practicing Company Secretary.

This is for your information, records and meeting the compliance requirements as per Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Hope you shall find information in order. Kindly acknowledge receipt of the same.

Thanking you,
For **TCI Express Limited**

PRIYANKA
Digitally signed by PRIYANKA
Date: 2025.10.28 21:49:10 +05'30'

**PRIYANKA**
**(Company Secretary & Compliance Officer)**

Mehta & Mehta

COMPANY SECRETARIES

201-206. SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI - 400 018
TEL : +91-22-6611 9696. • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|---|---|---|---|
| 1. | For Quarter Ended | 30-09-2025 | |
| 2. | ISIN | INE586V01016 | |
| 3. | Face Value | Rs. 2/- per Share | |
| 4. | Name of the Company | TCI Express Limited | |
| 5. | Registered Office Address | Flat No. 306 & 307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S.P. Road, Hyderabad, Secunderabad, Telangana, India, 500003 | |
| 6. | Correspondence Address – Corporate office | Plot No. 84, 3rd Floor, Sector 32, Institutional Area, Gurugram - 122001 | |
| 7. | Telephone | 0124-2384090-94 | |
| 8. | Email address | secretarial@tciexpress.in | |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | a) National Stock Exchange of India Limited<br>b) BSE Limited | |
| | | **Number of Shares** | **% of Total Issued Capital** |
| 10. | **Issued Capital** | 3,84,18,990 | 100% |
| 11. | **Listed capital (Exchange-wise)** | | |
| | National Stock Exchange of India Limited | 3,84,18,990 | 100% |
| | BSE Limited | 3,84,18,990 | 100% |
| 12. | Held in dematerialized form in CDSL | 26,94,178 | 7.01% |
| 13. | Held in dematerialized form in NSDL | 3,54,39,660 | 92.25% |
| 14. | Physical | 2,85,152 | 0.74% |
| 15. | **Total No. of Shares (12+13+14)** | **3,84,18,990** | **100%** |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | N/A | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| **Particulars*** ** | **No. of Shares** | **Applied / Not Applied for listing** | **Listed on Stock Exchanges (Specify Names)** | **Whether intimated to CDSL** | **Whether intimated to NSDL** | **In-principal approval pending for SE (Specify Names)** |
|---|---|---|---|---|---|---|
| Allotment of Equity Shares, pursuant to 'ESOP-2016'scheme (Part VIII - Tranche 1) | 12,180 | Yes, applied for listing | Yes i)National Stock Exchange of India Limited ii)BSE Limited | Yes | Yes | NA |
| Allotment of Equity Shares, pursuant to 'ESOP-2016'scheme (Part VI - Tranche 3 & Part VII - Tranche 2) | 26,790 | Yes, applied for listing | | Yes | Yes | NA |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

ALPESH SAPATWALA C.P. NO. 24895

| | | | | |
|---|---|---|---|---|
| 18. | Register of Members is updated (Yes/ No) If not, updated up to which date | Yes | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | N.A | | |
| 20. | Has the Company resolved the matter mentioned in Point no. 19 above in the current quarter? If not, reason why? | N.A | | |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | |
| | **Total No. of Demat requests** | **No. of Requests** | **No. of Shares** | **Reasons for delay** |
| | Confirmed after 21 days | N.A | | |
| | Pending for more than 21 days | N.A | | |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | **Ms. Priyanka**<br>Company Secretary & Compliance Officer<br>Membership No: A36870 | | |
| | | Tel: 0124-2384090-94 | | |
| 23. | Name, Address, Tel & Fax No., Regn. No. of certifying CS | **Alifya Sapatwala,**<br>ACS No: 24091<br>COP No: 24895<br><br>**Mehta & Mehta**<br>**Company Secretaries**<br>201-206.Shiv Smriti, 2nd Floor,49A, Dr. Annie Besant Road, Above Corporation Bank, Worli, Mumbai-400018 | | |
| | | Tel: +91 2266119696 | | |
| 24. | Appointment of common agency for share registry work<br>(if yes, Name and Address) | **KFin Technologies Limited**<br>(Formerly known as KFin Technologies Private Limited)<br>**Address:** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Mumbai, Maharashtra, India, 400070 | | |
| 25. | Any other details that the auditor may like to provide (e.g. BIFR Company, de-listing from SE, Company changed its name etc.) | - | | |

**Mehta & Mehta**
**Company Secretaries**
**(ICSI Unique Code P1996MH007500)**
**PR No: 3686/2023**

**Place: Mumbai**
**Date: 28.10.2025**




**Alifya Sapatwala**
**Partner**
**ACS No.:** 24091
**COP No.:** 24895
**UDIN:** A024091G001676544